# How to Make Your Robot Balance and Walk in Simulation 

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## A motivating question ...

Can we make a robot balance and walk robustly by using simple mechanisms only ?


If so, to what extent?
In other words, where is the limit of such approach?
In what circumstances do we need more advanced methods (e.g., MPC)?

## Background

Vnoid a small light-weight library that is used in sample codes of HVAC
https://github.com/ytazz/vnoid

## Vnoid is

Not intended to be used as a black-box software library, but as a collection of code that helps to understand basic functionalities of legged robots.

Each function is implemented in about 100 lines of $C$ code.
Easy to read, modify, and copy-and-paste to your own code.
Comes with examples that run on Choreonoid.

It currently provides: Forward and inverse kinematics
Walking pattern generation
Balance control

## Kinematics

## Difficulties <br> Kinematic singularity <br> Joint range limit

Numerical (differential) vs Analytical methods

|  | Pros | Cons |
| :--- | :--- | :--- |
| Numerical | Flexible (kinematic closed-loop, <br> various constraints, prioritization) | Computationally expensive <br> Not so easy to stabilize near singularity |
| Analytical | Fast, easy to implement <br> Easy to handle singularities | Specialized to each kinematic structure |

IK (Inverse Kinematics) specific to Legged Robots
Center-of-Mass Inverse Kinematics (Kinetics)
Angular Momentum (Differential) Inverse Kinematics (Kinetics)

## Kinematics

Introductory material on kinematics of legged robots
Humanoid Robotics: A Reference
Differential Kinematics (Nenchev)
Kajita's book An analytical solution to 6-DOF leg IK
[Kofinas2013] Analytical IK of NAO
[He2021] Analytical IK of Panda arm

## Software

Openrave [Diankov2010]
IKFast : an analytical IK solver for common kinematic chains

## Kinematics

Leg IK: Kinematic chain of a 6-DoF leg (YRPPPRR)


* Full derivation of leg and arm IK is provided in a document in vnoid repository.


## Kinematics

## Arm IK: Kinematic chain of a 7-DoF Arm (PRYPYPR)



## Kinematics

IK can be calculated using trigonometry: ex) knee and ankle pitch angles

$$
\begin{aligned}
& \alpha=-\operatorname{atan} 2\left(p_{\mathrm{x}}^{\prime \prime},-p_{z}^{\prime \prime}\right) \\
& \beta=\operatorname{acos}\left(\frac{L_{1}^{2}+L_{2}^{2}-d^{2}}{2 L_{1} L_{2}}\right) \quad d=\sqrt{p_{\mathrm{x}}^{\prime \prime 2}+{p^{\prime \prime}}_{z}^{2}} \\
& \gamma=\operatorname{asin}\left(\frac{L_{2} \sin (\beta)}{d}\right)
\end{aligned}
$$

$$
\theta_{2}=\alpha-\gamma \quad \text { hip pitch }
$$

$$
\theta_{3}=\pi-\beta \quad \text { knee }
$$

2D plane penetrating hip, knee, and ankle


## Kinematics

IK can be calculated using trigonometry:
ex) knee and ankle pitch angles

$$
\beta=\operatorname{acos}\left(\frac{L_{1}^{2}+L_{2}^{2}-d^{2}}{2 L_{1} L_{2}}\right)
$$



Note that we can easily detect singular postures by monitoring the argument of acos.
See the actual implementation for details.

2D plane penetrating hip, knee, and ankle


## Kinematics

## Simple IK demo 1

Desired hand and foot positions move along a circle

Knees and elbows fully stretch without problem (e.g., oscillation)

No knee buckling to the opposite side
L

## Kinematics

## Center-of-Mass IK

To compute a whole-body posture so that the center-of-mass (CoM) of the robot comes to a desired position.

Depends not only on kinematic but also kinetic information (i.e., mass distribution), the problem is called inverse kinetics in [Boulic].

Important IK problem for legged robots, because pattern generators and balance controllers output desired CoM position, not base link position.

## Kinematics

Center-of-Mass IK Once you have arm and leg IK and FK (forward kinetics) to compute the CoM of a given posture, you can implement CoM IK by simple iteration:

Input desired CoM position, desired Hand and Foot poses
Output base link position
base link position <- desired CoM position
Loop until error CoM position error is small enough:
Compute ArmIK (desired arm pose, base link pose)
Compute LegIK (desired leg pose, base link pose)
Compute CoMFK (joint angles)
Add CoM error to base link position

## EndLoop

I think this idea is not new (it's so simple)
But couldn't identify a paper which proposed it first

## Kinematics

## Simple IK demo 2

Desired hand and foot positions are fixed
Desired CoM position sways in $x, y, z$ directions (amplitude 0.07m)


## Reduced-order Models

Reduced-order models such as the centroidal dynamics and the linear inverted pendulum mode have been widely used for trajectory generation (walking pattern generation) and balance control.

By the way ... the term "template models" has become quite popular, mainly in the context of machine learning (if I understand it right).

But they are not just templates in the sense of "(approximate) simplified dynamics". Rather, they can be rigorously derived from rigid-body equation without any approximation.

Reference to detailed derivation:
[Sugihara2018a] Derivation of centroidal dynamics from rigid-body equations
[Sugihara2018b] Derivation of LIPM from centroidal dynamics
Let us briefly review how these reduced-order models are derived from basic laws of mechanics.
(basically the same as Sugihara's derivation with slight difference in details)

## Reduced-order Models

Comparison of different dynamical models

|  | Rigid-body dynamics (RBD) | Centroidal dynamics (CD) | Linear inverted pendulum mode (LIPM) |
| :---: | :---: | :---: | :---: |
| equation of motion | $M(\boldsymbol{q}) \dot{\boldsymbol{v}}=h(\boldsymbol{q}, \boldsymbol{v})+g(\boldsymbol{q})+J(\boldsymbol{q})^{\boldsymbol{\top}} \boldsymbol{\lambda}+S^{\boldsymbol{\top}} \boldsymbol{\tau}$ | $\begin{aligned} m \ddot{\boldsymbol{p}}_{\text {com }} & =\boldsymbol{f}-m \boldsymbol{g} \\ \dot{\boldsymbol{L}} & =\boldsymbol{\tau}+\boldsymbol{p}_{\mathrm{com}} \times \boldsymbol{f} \end{aligned}$ | $\ddot{\boldsymbol{p}}_{\mathrm{com}}(t)=\frac{1}{T^{2}}\left(\boldsymbol{p}_{\text {com }}(t)-\boldsymbol{p}_{\text {zmp }}(t)\right)-\boldsymbol{g}$ |
| dimensionality (*not including contact forces) | 6 + num. of joints | 6 | 3 |
|  |  |  |  |

## Derivation of Centroidal Dynamics

Consider a system of multiple rigid bodies.
$m_{i} \quad$ Mass of rigid body i
$\boldsymbol{p}_{i} \quad$ CoM of rigid body i
$\boldsymbol{L}_{i} \quad$ Angular momentum of rigid body i
$\hat{\boldsymbol{f}}_{i}$ External force acting on rigid body i
$\hat{\boldsymbol{\tau}}_{i} \quad$ External moment acting on rigid body i
$\boldsymbol{f}_{i, j}$ Internal force acting between rigid body $i$ and $j$
$\boldsymbol{\tau}_{i, j}$ Internal moment acting between rigid body $i$ and $j$


Equation of motion for each rigid body

$$
\begin{aligned}
m_{i} \ddot{\boldsymbol{p}}_{i} & =\hat{\boldsymbol{f}}_{i}+\sum_{j} \boldsymbol{f}_{i, j}-m_{i} \boldsymbol{g} \\
\dot{\boldsymbol{L}}_{i} & =\hat{\boldsymbol{\tau}}_{i}+\sum_{j} \boldsymbol{\tau}_{i, j}
\end{aligned}
$$

Law of action and reaction

$$
\begin{aligned}
\boldsymbol{f}_{i, j} & =-\boldsymbol{f}_{j, i} \\
\boldsymbol{\tau}_{i, j}+\boldsymbol{p}_{i} \times \boldsymbol{f}_{i, j} & =-\left(\boldsymbol{\tau}_{j, i}+\boldsymbol{p}_{j} \times \boldsymbol{f}_{j, i}\right)
\end{aligned}
$$

Center-of-mass of the multi-body system

$$
\boldsymbol{p}_{\mathrm{com}}=\frac{1}{m} \sum_{i} m_{i} \boldsymbol{p}_{i}
$$

Total angular momentum of the multi-body system around its CoM

$$
\boldsymbol{L}=\sum_{i}\left(\boldsymbol{L}_{i}+\left(\boldsymbol{p}_{i}-\boldsymbol{p}_{\text {com }}\right) \times m_{i} \dot{\boldsymbol{p}}_{i}\right)
$$

## Derivation of Centroidal Dynamics



## Derivation of Centroidal Dynamics

Now, let us define the total contact wrench as the total external force and moment acting on the rigid bodies.

Total contact wrench $\quad\left[\begin{array}{c}\boldsymbol{f}_{\mathrm{c}} \\ \boldsymbol{\tau}_{\mathrm{c}}\end{array}\right]=\left[\begin{array}{c}\sum_{i} \hat{\boldsymbol{f}}_{i} \\ \sum_{i}\left(\hat{\boldsymbol{\tau}}_{i}+\boldsymbol{p}_{i} \times \hat{\boldsymbol{f}}_{i}\right)\end{array}\right]$

Using the contact wrench, the equation of motion for the CoM and the total angular momentum of the multi-body system can be expressed as follows.
This is called the centroidal dynamics (CD).

## Centroidal dynamics

$$
\left\{\begin{aligned}
m \ddot{\boldsymbol{p}}_{\mathrm{com}} & =\boldsymbol{f}_{\mathrm{c}}-m \boldsymbol{g} \\
\dot{\boldsymbol{L}} & =\boldsymbol{\tau}_{\mathrm{c}}-\boldsymbol{p}_{\mathrm{com}} \times \boldsymbol{f}_{\mathrm{c}}
\end{aligned}\right.
$$

## Derivation of Linear Inverted Pendulum Mode

## From contact wrench to Zero-moment Point (ZMP)

Pick an arbitrary point $\boldsymbol{r}$ on the ground plane and transform the contact wrench so that its point of application is $\boldsymbol{r}$.

$$
\left[\begin{array}{l}
\boldsymbol{f}_{\mathrm{c}} \\
\boldsymbol{\tau}_{\mathrm{c}}
\end{array}\right] \quad\left[\begin{array}{c}
\boldsymbol{f}_{\mathrm{c}} \\
\boldsymbol{\tau}_{\mathrm{c}}^{\prime}
\end{array}\right]=\left[\begin{array}{c}
\boldsymbol{f}_{\mathrm{c}} \\
\boldsymbol{\tau}_{\mathrm{c}}-\boldsymbol{r} \times \boldsymbol{f}_{\mathrm{c}}
\end{array}\right]
$$

Now, consider a special $\boldsymbol{r}$ around which the moment becomes perpendicular to the plane.


$$
\begin{aligned}
& \boldsymbol{n}_{\mathrm{z}} \times \boldsymbol{\tau}_{\mathrm{c}}^{\prime} \\
& =\boldsymbol{n}_{\mathrm{z}} \times\left(\boldsymbol{\tau}_{\mathrm{c}}-\boldsymbol{r} \times \boldsymbol{f}_{\mathrm{c}}\right) \\
& =\boldsymbol{n}_{\mathrm{z}} \times \boldsymbol{\tau}_{\mathrm{c}}-\left(\boldsymbol{n}_{\mathrm{z}} \cdot \boldsymbol{f}_{\mathrm{c}}\right) \boldsymbol{r}+\left(\boldsymbol{n}_{\mathrm{z}} \cdot \boldsymbol{r}\right) \boldsymbol{f}_{\mathrm{c}} \\
& =\mathbf{0}
\end{aligned}
$$

This point is the zero (tilting) moment point (ZMP).

ZMP (Zero tilting Moment Point) [Caron2017]

$$
\boldsymbol{p}_{\mathrm{zmp}}=\frac{\boldsymbol{n}_{\mathrm{z}} \times \boldsymbol{\tau}_{\mathrm{c}}}{\boldsymbol{n}_{\mathrm{z}} \cdot \boldsymbol{f}_{\mathrm{c}}}
$$

## Derivation of Linear Inverted Pendulum Mode

Substitute the expression of the contact wrench around the ZMP to the centroidal equation of motion:

$$
\left\{\begin{aligned}
m \ddot{\boldsymbol{p}}_{\mathrm{com}} & =\boldsymbol{f}_{\mathrm{c}}-m \boldsymbol{g} \\
\dot{\boldsymbol{L}} & =\boldsymbol{\tau}_{\mathrm{c}}^{\prime}+\left(\boldsymbol{p}_{\mathrm{zmp}}-\boldsymbol{p}_{\mathrm{com}}\right) \times \boldsymbol{f}_{\mathrm{c}}
\end{aligned}\right.
$$

By eliminating $f_{c}$, we get
We can come to this point by simple substitution. What next? Where is LIPM?

The cross product becomes zero if and only if $\quad \ddot{\boldsymbol{p}}_{\text {com }}+\boldsymbol{g} \propto \boldsymbol{p}_{\text {com }}-\boldsymbol{p}_{\text {zmp }}$; that is, if

$$
\ddot{\boldsymbol{p}}_{\mathrm{com}}=\frac{1}{T^{2}}\left(\boldsymbol{p}_{\mathrm{com}}-\boldsymbol{p}_{\mathrm{zmp}}\right)-\boldsymbol{g}
$$

holds for some non-zero $T$.
This is the linear inverted pendulum mode (LIPM).

## Derivation of Linear Inverted Pendulum Mode

## So what does this mean?

1. Linear and angular momentum are decoupled as long as linear CoM movement follows the LIPM.

$$
\begin{aligned}
& \ddot{\boldsymbol{p}}_{\mathrm{com}}=\frac{1}{T^{2}}\left(\boldsymbol{p}_{\mathrm{com}}-\boldsymbol{p}_{\mathrm{zmp}}\right)-\boldsymbol{g} \\
& \dot{\boldsymbol{L}}=\boldsymbol{\tau}_{\mathrm{c}}^{\prime}=\left[\begin{array}{l}
0 \\
0 \\
\tau_{\mathrm{z}}
\end{array}\right]
\end{aligned}
$$

This characteristic is utilized in walking pattern generation
2. You can manipulate the angular momentum by letting the linear CoM movement deviate from the LIPM.

$$
\dot{\boldsymbol{L}}=\boldsymbol{\tau}_{\mathrm{c}}^{\prime}-m\left(\boldsymbol{p}_{\mathrm{com}}-\boldsymbol{p}_{\mathrm{zmp}}\right) \times\left(\ddot{\boldsymbol{p}}_{\mathrm{com}}+\boldsymbol{g}\right) \quad \begin{aligned}
& \text { This characteristic is utilized in balance control strategy } \\
& \text { (some examples in next slide) }
\end{aligned}
$$

## Important difference between CD and LIPM

CD is a law of physics. You can never violate it.
LIPM is an embedded subsystem (a mode) of CD.
You can violate it, but then the angular momentum will change due to coupling effect.

## Derivation of Linear Inverted Pendulum Mode

CoM acceleration more or less than LIPM generates angular momentum.



You can even use vertical acceleration.

In this case, there must be certain horizontal offset between the CoM and ZMP.

## Derivation of Linear Inverted Pendulum Mode

CoM acceleration more or less than LIPM generates angular momentum.
You can also utilize this relationship for generating spinning (i.e., turning along $z$ axis) moment without relying on contact moment from the ground.


## DCM Dynamics

## Divergent Component of Motion (DCM)

The DCM of the LIPM is defined as

$$
\boldsymbol{p}_{\mathrm{dcm}}=\boldsymbol{p}_{\mathrm{com}}+T \dot{\boldsymbol{p}}_{\mathrm{com}}
$$

Using the DCM, the LIPM (a second-order ODE) can be decomposed in to a pair of first-order, stable and unstable dynamics.

$$
\begin{aligned}
& \dot{\boldsymbol{p}}_{\mathrm{com}}=-\frac{1}{T}\left(\boldsymbol{p}_{\mathrm{com}}-\boldsymbol{p}_{\mathrm{dcm}}\right) \\
& \dot{\boldsymbol{p}}_{\mathrm{dcm}}=\frac{1}{T}\left(\boldsymbol{p}_{\mathrm{dcm}}-\boldsymbol{p}_{\mathrm{vrp}}\right)-
\end{aligned}
$$



This means that the DCM moves away from the VRP.
If VRP is a fixed point, then DCM moves along a straight line.
Moreover, the CoM follows DCM thanks to its stable dynamics.

## DCM Dynamics

## Relationship between the angular momentum and the DCM dynamics

Recall that the following holds.

$$
\dot{\boldsymbol{L}}=\boldsymbol{\tau}_{\mathrm{c}}^{\prime}-m\left(\boldsymbol{p}_{\mathrm{com}}-\boldsymbol{p}_{\mathrm{zmp}}\right) \times\left(\ddot{\boldsymbol{p}}_{\mathrm{com}}+\boldsymbol{g}\right)
$$

We can also write

$$
\dot{\boldsymbol{L}}=\boldsymbol{\tau}_{\mathrm{c}}^{\prime}-m\left(\boldsymbol{p}_{\mathrm{com}}-\boldsymbol{p}_{\mathrm{zmp}}\right) \times \frac{1}{T}\left(\dot{\boldsymbol{p}}_{\mathrm{dcm}}-\frac{1}{T}\left(\boldsymbol{p}_{\mathrm{dcm}}-\boldsymbol{p}_{\mathrm{vrp}}\right)\right)
$$

which means that the deviation from the DCM dynamics generates angular momentum.

## Balance Control

## Review of Existing Stabilizers

| Name | Description | Measure/Estimate |
| :--- | :--- | :--- |
| Torso position compliance control <br> [Nagasaka 1999a,1999b] | Adjust desired CoM to track LIPM <br> Manipulate ZMP to regulate torso inclination | Base link tilt |
| ZMP preview control <br> [Kajita 2003] | Manipulate desired CoM jerk to stabilize CoM and track ZMP to <br> reference | CoM state |
| Model ZMP control <br> [Takenaka 2009,2015] | Adjust desired CoM acceleration to generate recovery moment | Base link tilt |
| DCM tracking <br> [Englsberger 2013] | Manipulate VRP to regulate DCM tracking error. | DCM |
| DCM-based step adjustment <br> [Khadiv 2016] | Adjust landing position and step duration to have desired DCM offset at <br> landing | DCM |
| Foot-guided agile control <br> [Sugihara 2017] | Manipulate ZMP so that DCM at landing matches the foot landing <br> position. | CoM state |
| [Kojio 2019,2020] | Extention of [Sugihara2017] to incorporate landing adaptation |  |

Let us formulate a balance control strategy similar to [Nagasaka] and [Takenaka] based on the relationship of DCM dynamics and angular momentum.

## Balance Control

## Recall again the following.

$$
\dot{\boldsymbol{L}}=\boldsymbol{\tau}_{\mathrm{c}}^{\prime}-m\left(\boldsymbol{p}_{\mathrm{com}}-\boldsymbol{p}_{\mathrm{zmp}}\right) \times \frac{1}{T}\left(\dot{\boldsymbol{p}}_{\mathrm{dcm}}-\frac{1}{T}\left(\boldsymbol{p}_{\mathrm{dcm}}-\boldsymbol{p}_{\mathrm{vrp}}\right)\right)
$$

For simplicity, let us assume that the CoM height is given by a constant $h$.
Then we can write

$$
\begin{aligned}
& \dot{L}_{\mathrm{x}}=\frac{m h}{T}\left(\dot{p}_{\mathrm{dcm}, \mathrm{y}}-\frac{1}{T}\left(p_{\mathrm{dcm}, \mathrm{y}}-p_{\mathrm{vrp}, \mathrm{y}}\right)\right) \\
& \dot{L}_{\mathrm{y}}=-\frac{m h}{T}\left(\dot{p}_{\mathrm{dcm}, \mathrm{x}}-\frac{1}{T}\left(p_{\mathrm{dcm}, \mathrm{x}}-p_{\mathrm{vrp}, \mathrm{x}}\right)\right)
\end{aligned}
$$

Deviation from the DCM dynamics generates change of angular momentum.

Of course, we have an equation for Lz, but let us ignore it...

$$
\dot{L}_{\mathrm{z}}=\frac{m}{T}\left(-\left(p_{\mathrm{com}, \mathrm{x}}-p_{\mathrm{zmp}, \mathrm{x}}\right)\left(\dot{p}_{\mathrm{dcm}, \mathrm{y}}-\frac{1}{T}\left(p_{\mathrm{dcm}, \mathrm{y}}-p_{\mathrm{vrp}, \mathrm{y}}\right)\right)+\left(p_{\mathrm{com}, \mathrm{y}}-p_{\mathrm{zmp}, \mathrm{y}}\right)\left(\dot{p}_{\mathrm{dcm}, \mathrm{x}}-\frac{1}{T}\left(p_{\mathrm{dcm}, \mathrm{x}}-p_{\mathrm{vrp}, \mathrm{x}}\right)\right)\right)
$$

## Balance Control

Let $\theta_{\mathrm{x}, \mathrm{y}}$ and $\omega_{\mathrm{x}, \mathrm{y}}$ be the tilting angle and angular velocity of the base link.
These can be measured using an IMU (or a RateGyro sensor of Choreonoid).


We would like to regulate $\theta_{x, y}$ and $\omega_{x, y}$ to maintain the orientation of the base link. To realize this, consider the following simple PD law.

$$
\begin{aligned}
& \dot{L}_{\mathrm{x}}^{\mathrm{d}}=-\left(K_{\theta} \theta_{\mathrm{x}}+K_{\omega} \omega_{\mathrm{x}}\right) \\
& \dot{L}_{\mathrm{y}}^{\mathrm{d}}=-\left(K_{\theta} \theta_{\mathrm{y}}+K_{\omega} \omega_{\mathrm{y}}\right)
\end{aligned}
$$

## Balance Control

Now, the balance recovery moment is input to the DCM dynamics as a disturbance:

$$
\begin{aligned}
& \dot{p}_{\mathrm{dcm}, \mathrm{x}}=\frac{1}{T}\left(p_{\mathrm{dcm}, \mathrm{x}}-p_{\mathrm{vrp}, \mathrm{x}}\right)-\frac{T}{m h} \dot{L}_{\mathrm{y}}^{\mathrm{d}} \\
& \dot{p}_{\mathrm{dcm}, \mathrm{y}}=\frac{1}{T}\left(p_{\mathrm{dcm}, \mathrm{y}}-p_{\mathrm{vrp}, \mathrm{y}}\right)+\frac{T}{m h} \dot{L}_{\mathrm{x}}^{\mathrm{d}}
\end{aligned}
$$

Deviation from the nominal DCM dynamics generates recovery moment.

Since the DCM dynamics is inherently unstable, we need to stabilize it.
We manipulate ZMP (VRP) to stabilize the DCM.

$$
\boldsymbol{p}_{\mathrm{vrp}}=\boldsymbol{p}_{\mathrm{vrp}}^{\mathrm{ref}}-K_{\mathrm{dcm}}\left(\boldsymbol{p}_{\mathrm{dcm}}-\boldsymbol{p}_{\mathrm{dcm}}^{\mathrm{ref}}\right)
$$



VRP (i.e., ZMP) is used to control the DCM to track a reference trajectory.

## Balance Control



## Examples

## Simple balance control demo 1

The floor moves horizontally in a sinusoidal pattern

Amplitide: 0.2 [m]
Frequency: 2.0 [rad/s]

Red marker: desired ZMP
Green marker: actual ZMP


## Examples

## Simple balance control demo 3

The floor moves horizontally in a sinusoidal pattern

Amplitide: 0.2 [m]
Frequency: 2.0 [rad/s]

## Examples

## Simple balance control demo 4

Impulsive disturbances while walking forward


## Examples

What happens with stronger disturbance..

When the body starts spinning, everything goes unpredictable..


## To Conclude...

Analytical IK Fast computation
Robust against singularities

## Reduced-order models

Can be derived from rigid-body equations without approximation
DCM-based walking pattern generation and balance control
A simple framework for realizing robust walking based on ZMP, DCM, and step adaptation.

What if we want to do more?
Exploit full kinematics and whole-body dynamics?

## Beyond the scope of this talk

(but maybe within the scope of other talks of this tutorial!)

Plan and regulate angular momentum for faster motion including flight phase?
Generate motions without pre-planned contact?

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## Kinematics

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